

2009-2010 Verification Worksheet Independent

Your application was selected for review in a process called "Verification." In this process, ACC will be comparing information from your application with signed copies of your (and your spouse's if you are married) 2008 Federal tax forms, or with W-2 forms or other financial documents. Federal law states we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or ACC may need to make corrections to your Student Aid Report (SAR).

In order to avoid delaying your financial aid determination, this completed verification form along with the other required documents should be submitted to the financial aid office as soon as possible.

What You Should Do

1. Collect your (and your spouse's) financial documents (signed 2008 Federal income tax forms, W-2 forms, etc.).
2. Contact the financial aid office if you have questions about completing this worksheet.
3. Fill in and sign this worksheet. Please do not leave anything blank.
4. Deliver this completed worksheet, tax forms and any other documents ACC requires to the financial aid office.

A. Student Information

Last Name	First Name	M.I.	Social Security Number	Date of Birth
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B. Family Information

List the people in your household. Include:

- yourself, and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Also, write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2009 and June 30, 2010 and will be enrolled in a degree, diploma or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College or University
		Self	Austin Community College

C. Tax Return Information

Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information.

Student Section (check one box only)	Spouse Section (check one box only)
<input type="checkbox"/> Check here if you filed a 2008 tax return and attach a copy of the <u>signed</u> tax return to this form. Also, complete section D.	<input type="checkbox"/> Check here if you filed a 2008 tax return and attach a copy of the <u>signed</u> tax return to this form. Also, complete section D.
<input type="checkbox"/> Check here if you will not file and are not required to file a 2008 U.S. Income Tax Return and complete section D.	<input type="checkbox"/> Check here if you will not file and are not required to file a 2008 U.S. Income Tax Return and complete section D.

(over)

Name: _____

SSN: _____

D. Earned Income & Untaxed Income Information

If you or your spouse earned income by working in 2008 but did not file a 2008 income tax return, list your or your spouse's employer(s) and amounts of earned income below (use the W-2 form or other earnings statements if available). Please do not leave any amounts blank. If this section does not apply to you or your spouse, write "NA" for amounts.

Employer Name	Student Amount	Spouse Amount
1.	\$	\$
2.	\$	\$
3.	\$	\$
4.	\$	\$

If you or your spouse received any of the following untaxed income and benefits in 2008, list the amounts below. Please do not leave any amounts blank. If you or your spouse did not receive a particular benefit, write "NA" for that item.

Sources of Untaxed Income	Student Amount	Spouse Amount
Payments to tax-deferred pension and savings plans	\$	\$
IRA deductions and payments to SEP, SIMPLE, Keogh, etc.	\$	\$
Child support received (exclude foster care or adoption payments)	\$	\$
Tax exempt interest	\$	\$
Untaxed IRA distributions (exclude rollovers)	\$	\$
Untaxed portions of pensions (exclude rollovers)	\$	\$
Housing, food or other living allowances received for military, etc.	\$	\$
Veterans no education benefits	\$	\$
Workers' compensation received	\$	\$
Money received or paid on your behalf (e.g. bills) not yet listed	\$	\$
Other Sources of Untaxed Income (please list)	Student Amount	Spouse Amount
1.	\$	\$
2.	\$	\$

E. Income Exclusion Information

If you report any of the following items as income on your 2008 income tax return, list the amounts reported below. Please do not leave any amounts blank. If you did not report any of these items as income, write "NA" for that item.

Taxable Income	Student Amount	Spouse Amount
Education credits (Hope and Lifetime Learning)	\$	\$
Child support paid	\$	\$
College work study	\$	\$
College grants, scholarships or other financial aid	\$	\$
Combat pay or special combat pay	\$	\$

F. Sign this Worksheet

By signing this worksheet, I (we) certify that all information reported on this worksheet is complete and correct. *Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.*

Student Signature_____
Date_____
Spouse's Signature (optional)_____
Date